



**Allison Everett Pearson Foundation  
Clinton National Bank, Trustee  
2024 Application for Contribution**

Background

Allison Everett Pearson grew up near Miles, Iowa. He worked and owned various lumber mills in the area including the John L. Franks and Co. feed mill and lumber yard business with locations in Miles and other local communities. Mr. Pearson passed away in 1966, leaving part of his estate to charitable interests, including the creation of the A.E. Pearson Foundation. The A.E. Pearson Foundation awards contributions to qualified tax-exempt organizations located in Clinton or Jackson County with 501(c)(3) tax status. A bank-appointed Advisory Committee reviews any submitted requests on an annual basis.

Requirements

- Return application and any supporting documents by Tuesday, October 15, 2024 to any Clinton National Bank location or mail to: Clinton National Bank, Attn: Trust Department, PO Box 1510, Clinton, Iowa 52733
- All fields must be completed for request to be considered.
- Applicant must be a 501(c)(3) Internal Revenue Service (IRS) designated organization, religious, or educational institution. If organization is not an educational or religious organization; or, does not have 501(c)(3) tax exempt status, a fiscal sponsor must be secured and supporting documentation provided.
- Organization must be located in Clinton County or Jackson County, Iowa, or serve residents of these counties.
- If you have any questions please call Clinton National Bank at (563) 244-4190

Contributions, if any, will be awarded to organizations on or prior to November 30, 2024, by Clinton National Bank, Trustee of the Allison Everett Pearson Foundation.

Application

1. Date of Application:
2. Name of Organization:
3. Select county that organization is affiliated with:  
 Clinton                       Jackson
4. Does organization have 501(c)(3) tax status? If Yes, must attach copy of IRS determination letter.  
 Yes  No
5. Is organization religious (church or affiliated with church) or an educational institution? Important: A fiscal sponsor must be utilized if organization is neither of these nor has 501(c)(3) tax status.  
 Yes                       No



6. Is organization required to utilize a fiscal sponsor? If Yes, must provide name of fiscal sponsor and attach fiscal sponsor letter or agreement and 501(c)(3) IRS tax determination letter. If fiscal sponsor is a religious organization, answer “No” and see question 7.

Yes       No

Name of fiscal sponsor:

7. Is fiscal sponsor a religious organization? If yes, attach fiscal sponsor letter or agreement.

Yes       No

8. Purpose of organization:

9. Dollar amount requested: \$

10. Describe how funds will be used and who will benefit if awarded. Please be specific.

11. What is the overall budget for this project?

12. List any other sources of funding along with expected dollar amount to be received.

13. Did you receive a contribution in 2023? If Yes, describe how funds were used.

Yes       No

Description:

14. Contact Name:

15. Contact Address:

16. Contact email address:

17. Contact telephone number: